



**International Union of Operating Engineers
Local 487 Health & Welfare Fund**

911 Ridgebrook Road
Sparks, MD 21152-9451
Phone: 877-291-2387

www.associated-admin.com

A G E N D A

**MEETING OF THE
BOARD OF TRUSTEES
OF THE
INTERNATIONAL UNION OF OPERATING ENGINEERS
LOCAL 487 HEALTH & WELFARE FUND
November 14, 2024**

- I. Call to Order
- II. Minutes – Board of Trustees Meetings, August 14, 2024 (Pg. 1-4)
- III. Auditor’s Report – Dina Bellows-Levine, Bellows Associates
- IV. Consultant’s Report – Andrew Perrotta, Segal Company
- V. Investment Consultant’s Report – Tony DuBose, Legacy Wealth Management
- VI. Attorney’s Report – Kathleen Phillips, Phillips, Richard & Rind
- VII. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators (Pg. 5-15)
- VIII. Other Fund Business
- IX. Proposed Meeting Dates:
 - February 13, 2025
 - May 15, 2025
 - August 14, 2025
 - November 13, 2025
- X. Adjournment